

# **Preparing to Bid**

#### **Security Guard Services**

March 24, 2025

While we wait to get started, Introduce yourself in the Chat.



## Agenda

- Why today?
- About APEX Accelerator, formerly PTAC
- Solicitation history
- Review of the Opportunity
- Pre Bid Check List Interactive! Have the solicitation and check list ready
- Bid or No-Bid Decision
- Resources



#### **About APEX Accelerator**

#### Funding

- Funded in part by the US Department of Defense since late 1980's
- Supported locally by Washington State, Green River College, and economic development organizations

#### Mission

- Increase government contracts and subcontracts to Washington firms
- Focus on small, minority, women, and veteran owned firms

#### Reach

- 17 advisors across the state
- Serving 1400 businesses each year who win \$300 million in contracts and subcontracts



#### 1 Kitsap Economic Development Alliance

Mary Jo Juarez, Terry Homburg, James Davis kitsap@washingtonapex.org



2 Thurston Economic Development Council Grady Smith thurston@washingtonapex.org



**3 Columbia River Economic Development Council** Julia Krivoruk swwa@washingtonapex.org

Q Economic Alliance 4 Economic Alliance Snohomish County Cara Buckingham, Mark Johnson snohomish@washingtonapex.org



**5** Green River College Darrell Sundell, Melinda Martirosian king@washingtonapex.org



6 Washington APEX Accelerator in Pierce County Trena Payton pierce@washingtonapex.org Maryam Lynch-Tate mlynchtate@washingtonapex.org

7 Greater Spokane Incorporated Aleesha Roedel spokane@washingtonapex.org



GRENTER

8 Tri-City Regional Chamber of Commerce Maria Alleman tricity@washingtonapex.org

#### Other APEX Accelerators Serving Washington State

North Olympic Peninsula APEX Accelerator: Rebekah Miller apex@clallam.org

American Indian Chamber Education Fund PTAC: NW Native Apex Accelerator: Jeremy Sandoval Jeremy.sandoval@aicccal.org

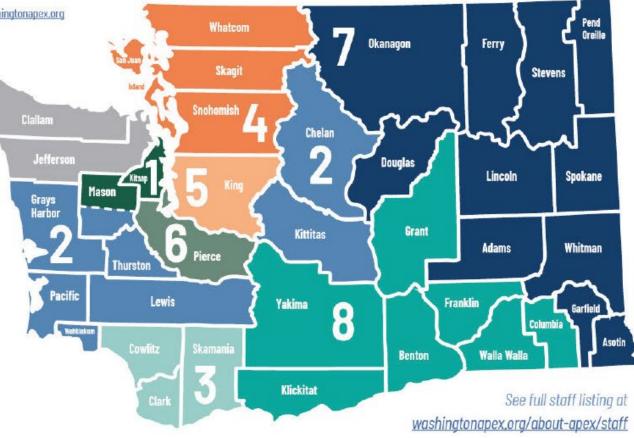
Michelle Ramey mramey@nnapex.org WASHINGTON

ACCELERAT

FORMERLY WASHINGTON PTAC

#### Innovation & SBIR Program Manager

Kate Hoy innovationstation@washingtonapex.org



# Difference between APEX Accelerator and Government Agencies

#### **State Government**

- Official contracting officers / procurement professionals
- Are authorized to spend taxpayer dollars
- Cannot help you bid
- Must be fair and impartial and never give competitive advantage to a firm over another

#### **APEX Accelerators**

- Work for non-profit organizations (or Green River College)
- Authorized only to provide procurement technical assistance through counseling and education
- Can review your bid proposal and suggest improvements



#### **5 Reasons to Attend Pre-Bid Conferences**

- 1. Meet the Buyer; meet potential partners
- 2. Hear which parts of the solicitation they emphasis; plain language explanation of the requirement
- 3. Pre-Bids are typically not recorded so you must attend live
- 4. Better understand your competition
- 5. Ask questions

Mandatory or not, attend the pre-bid conference: Tuesday, March 25, 2025 See details in solicitation document from DES.



## **Solicitation History**

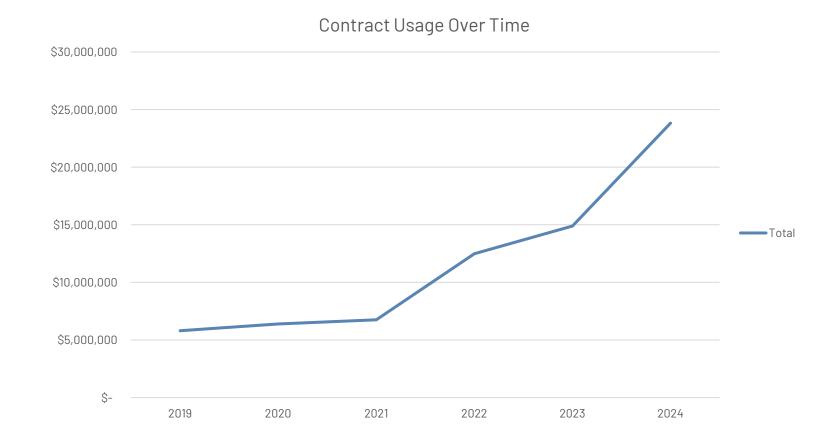
- Washington State Department of Enterprise Services manages Statewide Contracts with over 1500 vendors and \$1.9b in annual spend
- State agencies and local governments use statewide contracts to buy commonly purchased goods and services
- Staff at DES conduct research to determine if state and local governments need a statewide contract for this service.
- Security Guard Services is a not new statewide contract for Washington State
  - The previous contract expired
  - It was bid out last summer, but vendors protested and DES is now rebidding
  - Agencies are currently purchasing services from non-DES contract options



# Security Guard Services #03818 https://apps.des.wa.gov/DESContracts/Home/ContractSummary/03818

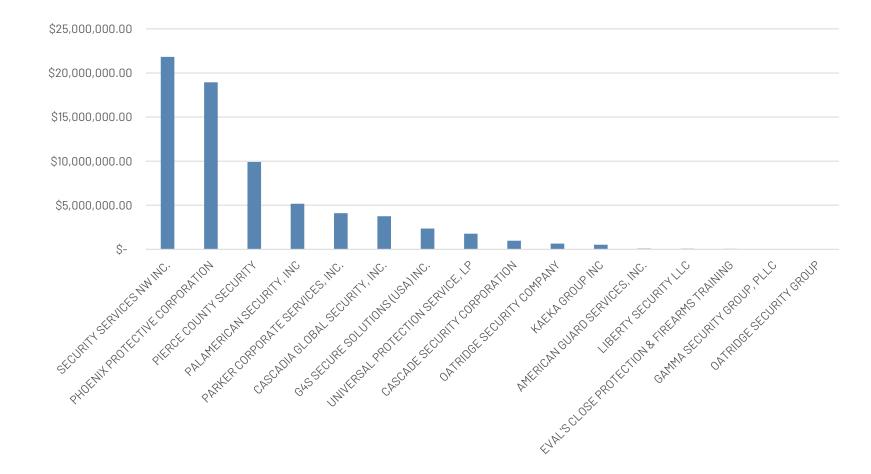
Washington State DEPARTMENT OF ENTERPRISE SERVICES	📽 Services 🔹 🚯 About 🔹 🔚 Contac	ot	<b>Q</b> Contract Search
<b>Contract Su</b>	mmary		
Security Guard Ser See vendors on this contract and			
Contract #: 03818	Replaces: 06013	Contract Type: STATEWIDE CONTRACT	
There is a current gap in servic	es. Purchasers may want to consider alternative p	<i>itation to replace this contract.</i> Updates regarding the status of the new contract can be found here.	
-	Contract is for the purchases of security guard ser guards without firearms responsible for keeping a	rvices in the following categories. a safe and watchful eye to keep employees, assets or properties safe.	
	guards who are equipped with a firearm at all tin	nes and have professional firearms training. er 48 hours), short duration (under one month) or short shift (less than 6 hours per day).	

#### Agency Contracts Fiscal Years 2019-2024: \$70 million





Sales to Vendors on Contract





03818 CUSTOMER BASE % of Sum Customer Type -Cities Including Towns Customers County Districts, Other ■ Higher Ed (State Agency) ■ Other Govt Enterprise Services State Agency County Customers **Cities Including Towns** 3% 0% **Districts**, Other 1% 6% **Enterprise Services** 5% Higher Ed (State Agency) 6% Other Govt 0% State Agency 79%



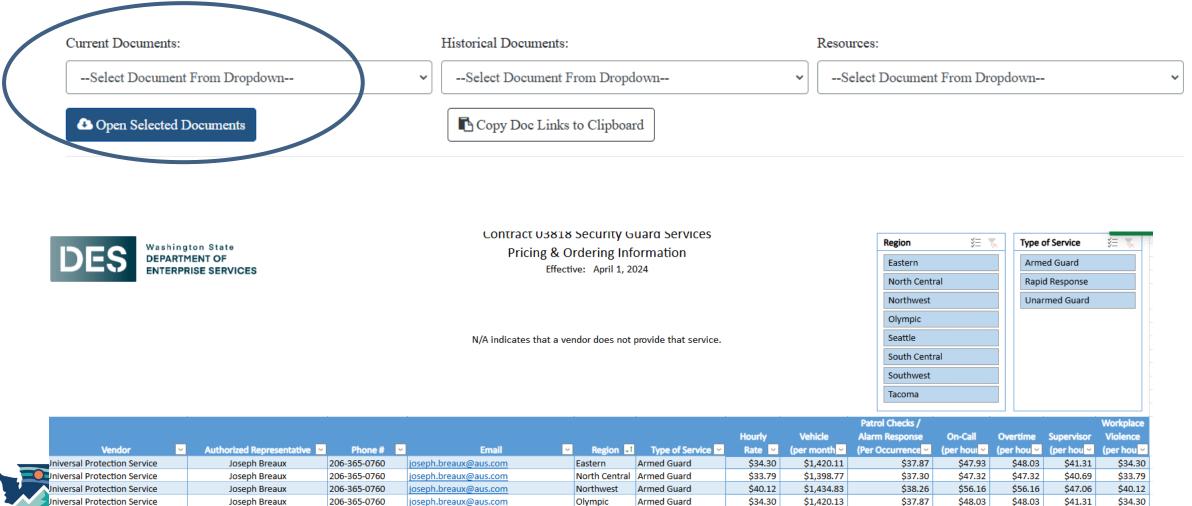
Contract Number

	AGENCY	TOTALS	% Sales
1	CHILDREN YOUTH AND FAMILIES	\$ 19,049,303.00	27.16%
2	SOCIAL & HEALTH SERV DEPT OF	\$ 18,788,877.00	26.78%
3	TRANSPORTATION DEPT OF	\$ 4,716,543.00	6.72%
4	ENTERPRISE SERVICES DEPT OF	\$ 3,740,950.00	5.33%
5	SOUND TRANSIT-SEATTLE	\$ 3,472,359.00	4.95%
6	GREEN RIVER COLLEGE	\$ 3,293,361.00	4.69%
7	CONSOLIDATED TECHNOLOGY SERVICES	\$ 3,227,888.00	4.60%
8	LABOR & INDUSTRIES	\$ 1,777,254.00	2.53%
9	HEALTH DEPT OF	\$ 1,658,548.00	2.36%
10	ECOLOGY DEPT OF	\$ 1,421,969.00	2.03%
	KING CO	\$ 1,410,404.00	2.01%
	EMPLOYMENT SECURITY DEPT OF	\$ 1,389,166.00	1.98%
	CORRECTIONS DEPT OF	\$ 767,661.00	1.09%



### Solicitation History – previous awardees

https://apps.des.wa.gov/contracting/03818AwardedContractors\_08.28.24.pdf



Seattle

South Central

Southwest

Tacoma

Armed Guard

Armed Guard

Armed Guard

Armed Guard

\$40.12

\$34.20

\$34.24

\$34 30

\$1,434.83

\$1,415.74

\$1.417.25

\$1 420 13

\$38.26

\$37.75

\$37.79

\$37.87

\$56.16

\$47.89

\$47.94

\$48.03

\$56.16

\$47.89

\$47.94

\$48.03

\$47.06

\$41.19

\$41.23

\$41.31

\$40.12

\$34.20

\$34.24

\$34.30

Iniversal Protection Service

**Jniversal Protection Service** 

Iniversal Protection Service

Iniversal Protection Service

Joseph Breaux

Joseph Breaux

Joseph Breaux

Joseph Breaux

206-365-0760

206-365-0760

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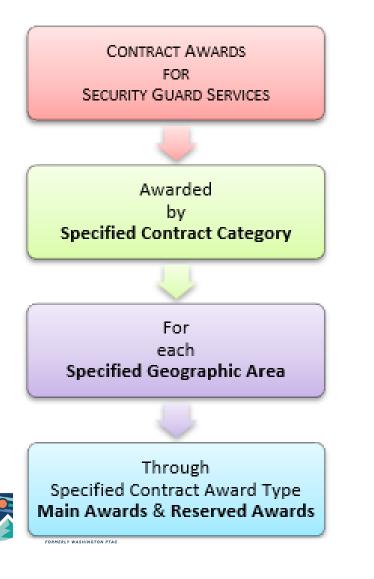
ioseph.breaux@aus.com

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ioseph.breaux@aus.com

iosenh hreaux@aus.com

### What will happen after award?



- 1. If you are one the Awardees, you'll be listed on the statewide contract site.
- 1. You'll implement your marketing strategy to potential customers? Don't have a marketing strategy? APEX can help.
- 2. After award, you'll work with specific state/local agencies on specific work scopes
- 3. You'll report quarterly to DES

There is no guarantee you will get any work.

- WEBS is the <u>only</u> authoritative source
- Check your commodity codes
- Are you getting emails?

	ne business a		HOME	<b>LOGOUT</b>
A Manage Commodity Codes	Solicitation Details			
Manage Commodity Codes				
Manage Geographic Designations	System Identifier	Customer Reference Number		
Manage Profile/Password	Organization	Title of Opportunity		
Manage Contacts	Name Enterprise	Security Guard Services		
View User Guides	Services (DES), Dept. of	,		
Search Opportunities	Description Of			
Search Vendors	Opportunity The Washington S	State Department of Enterprise Services	Enterprise Services in	ntends to
View History	conduct a compet	titive procurement to establish and awa cified geographic area, and specified co	rd, as appropriate, mu	Itiple
View Reports	State agencies an	nd other specified eligible purchasers to	purchase certain on-si	ite
a Logout	("Security Guard	y guard services provided by trained, a Services").	na quaimea profession	ais
	Date Posted	Date Closed		
	3/18/2025	4/28/2025		
	Estimated Initial Contract Value	Contact Name		
	9300000	Chelsea Clark		
	Contact Phone	Contact Email		
	(360) 480-3282	descontractsteamapple@des.wa.gov		
Ć	Comm Codes	Counties		
	990-25 - Crime Prevention Services 990-46 - Guard and Security Services 990-67 - Patrol Services 990-78 - Security Services, Hazardous Waste Site 990-80 - Surveillance Services		nt, Grays Harbor, Islan Lincoln, Mason, Okano Skamania, Snohomisł	d, Jefferson, gan, Pacific, n, Spokane,
	Vendors Downloading	View More Detail ♥		

Washington's *Construction* 



- See Vendors Downloading
- Are you correctly listed as SB = Small Business?

Legend:

M - OMWBE Certified Minority Owned W - OMWBE Certified Women Owned MW - OMWBE Certified Minority & Women Owned SB - Self-Certified Washington Small Business Mn - Self-Certified Washington Mini Business Mc - Self-Certified Washington Micro Business V - Washington Certified Veteran-Owned





This feature supports partnering opportunities for vendors only. The below list of vendors represents only those vendors interested in this solicitation who have "opted in" to information sharing. It does not necessarily represent all vendors interested in the solicitation.

Company Name	Email	Phone	Status
71Security INC	faazzuhair@yahoo.com	(206) 788- 7685	Мс
Add Security Inc	mgmt@addsecurityinc.net	(360) 693- 9283	Мс
Alberson Enterprises LLC	malberson@metro-watch.com	(360) 883- 3333	SB-V
ALK Global Corporation	leah@alkglobalsecurity.com	(360) 828- 1817	SB
Alliance West Insurance	jonathan@alliancewestinsurance.com	(253) 314- 5371	SB
Altitude Risk Mitigation	Jrosenthal@altitudetactical.com	(509) 844- 6065	SB-V
AMERICAN EAGLE SECURITY, LLC	haithamallammi@gmail.com	(253) 733- 9104	SB
American Guard Services, Inc.	alamela@americanguardservices.com	(800) 441- 1808	
Asset Guard Solutions	info@assetguardsolutions.com	(425) 954- 9257	Мс
Axis PNW LLC	mike@axispnw.com	(720) 421- 3475	Mn
Big-Eye Security Inc	info@bigeyesecurityinc.com	(415) 745- 4721	Mn
Evergreen Tactical Solutions	trent@evergreentacticalsolutions.com	(417) 861- 8773	SB
Fieldcraft Tactical	admin@fieldcraft-tactical.com	(833) 872- 9476	Мс

• Check Your profile

Manage Commodity Codes	Manage Profile		∎ help
Manage Geographic Designations	Account Administrator	I	MAKE CHANGES TO PROFILE 🗷
Manage Profile/Password	Account Administrator	r Name	
Manage Contacts	Tiffany Scroggs Email Address		
View User Guides	tscroggs@thurstonedc.		
Search Opportunities	Yes	ninistrator of opportunities?	
Search Vendors		act information to other companie	s for partnering opportunities
View History	Yes Registered: 8/1/2011	Updated: 10	0/9/2023
View Reports Logout	Company Profile		
	91-1183169 SSN Company Name Thurston EDC DBA Name Web Address	Washington UBI #	<b># of Employees</b> 20
	Ownership Profile		
	Do you wish to enter the	e demographic profile of your compar	ny? No
	OMWBE/Veteran/Wash Washington Small Busin	ness	>
	Other certifications or l	icenses you possess	
	Corporate Location		
	Street Address 1 4220 6th Ave SE Street Address 2		

MOME

**LOGOUT** 

Washington's *O*lectronic Business Solution



- Download ALL attachments and **label with date downloaded** 
  - Solicitation Documents
  - Solicitation Amendments
- Read & Understand all documents
- Be aware of embedded and/or linked documents

#### Attachments:

#### Solicitation Documents

CompetitiveSolicitation 00624.docx

Exhibit A - Bidder's Certification.docx

Exhibit B - Non-Cost Factors.docx

Exhibit C - Bid Price.xlsx

Exhibit D - Contract.docx

Exhibit E - Diverse Business Inclusion Plan.docx

#### Solicitation Amendments



#### **Pre-Bid Checklist / Solicitation Review**

Read the Solicitation Documents (Esp. Sol & Exhibit B, and "specifications")

Decided to bid or not

Organize your approach Assemble the bid & Submit



#### Pre-Bid Checklist



#### **APEX's Pre-Proposal Checklist**

**Disclaimers**: This check list is not intended to be inclusive of every element of the solicitation. It is designed as a starting template that each business can customize to meet their own needs. Some of these items will be not applicable.

Solicitation Review Check Sheet for Solicitation #: STATEWIDE CONTRACT COMPETITIVE

<u>+</u>	TION - NO. UU624			
	Answer	Location of Content (name		
Check List Item		page #, exhibit #, Q/A,		
		amendment, etc)		
Deadline to Submit Proposal/Quote	April, 11:59pm	Solicitation doc, p9		
Pre-proposal conference date	March 25, 2pm	Solicitation doc, p9		
Site visit date	n/a			
Pre-proposal inquiry cut-off date (Q/A	April 15, 2025	Solicitation doc, p9		
Period)	, (p) 11 (0, 2020	·		
Issue date of solicitation	March 18	Solicitation doc, p9		
Reserved Award / Preferences for	Yes – for WA small or	Solicitation doc p3		
Veteran Owned Business and SB / Set	Veteran owned	concitation doe po		
Asides / other competitive advantages				
Commodity Codes / NAICS				
		•		



### **Pre-Bid Checkli**

Method of proposal submission (USPS, e-mail, over-night, etc.)

3.3. ECONOMIC ADJUSTMENT. Beginning August 1, 2026, and annually thereafter, Enterprise Services may adjust the prices set forth in *Exhibit B – Prices for Security Guard Services*. This economic adjustment shall use the Standard Occupational Classification (SOC) Code of 33-9032, titled Security Guards, for Washington, or the Washington State Department Labor & Industries Minimum Wage Rates. The City of Seattle Minimum Wage rates also shall be reviewed for the Seattle City Limits service area only. A wage comparison will be made of the percentage change year over year for the most current year, the highest percentage difference shall be the percentage of the economic adjustment. This adjustment, if fully executed by the Contractor, shall go into effect the following August 1st. If the economic adjustment does not

Type of solicitation (Low Price, Low Price, No. 00624 – Security Guard Services

Technically Acceptable, Best Value Trac<sup>ev. 2024-04-12</sup> Off) How Evaluate?

Type of contract (Firm Fixed Price,

Purchase Order, Time & Material, etc)

FFP is there a price escalation clause?

Self-performance requirement /

Limitations on Subcontracting?



reflect current market trends, an alternative price adjustment can be requested by Contractor by e-mailing Enterprise Services' Contract Manager with all relevant data for Enterprise Services to review and, in Enterprise Services discretion, make a determination.

3.4. PRICE CEILING. Although Contractor may offer lower prices to Purchasers, during the term of this Contract, Contractor guarantees to provide the Services at no greater than the prices set forth in *Exhibit B – Prices for Security Guard Services* (subject to economic or other adjustment as set forth herein).

### **Bid or No-Bid?**

- Conduct a bid/no-bid analysis based on your company's goals, proficiencies, and likelihood for success.
  - Forces you to slow down and read the solicitation
  - Small businesses don't have the luxury of wasting time bidding on something they won't win
  - Allows space to think about WHY you want this work and HOW you'll bid competitively



#### **Bid or No-Bid?**

#### **Bid/No Bid Assessment**

CAN we BID?	5	4	3	2	1
Can we meet the technical requirements of the request?					
Can we meet the schedule requirements of the request?					
Do we understand the risks associated with the program, and can we					
adequately mitigate them?					
Does our experience match the needs of the request?					
Do we have the resources to put together a winning bid?					
Do we have the bandwidth (time) to put together a winning bid?					
Do we understand all of the deliverables for the proposal?					
Are we able to capture all costs direct and indirect to bid properly?					
Can we be profitable?					
Do we have a steady cash flow to cover expenses for the duration of the project?					
Can we demonstrate recent successful programs with of a similar scope and size?					
Are you able to deliver the lowest bid?					
Can we meet the schedule as described in the request?					
s our product / service cost competitive?					
TOTAL	0	0	0	0	0

Can we get required insurance?



### **Bid or No-Bid?**

Do we WANT to Bid?	5	4	3	2	1
Is this program core to our business?					
Is there additional work after this program?					
Can you be profitable on this program? If not, is this a step to other profitable work?					
Can we meet or negotiate the terms and conditions as stated?					
Have we worked with this customer before?					
Do we have a good history with this customer? If not, have we established a good rapport with the customer?					
Do we know the key decision makers for this effort?					
Do we understand the evaluation process for this effort?					
Is this a qualifications-based opportunity (e.g. NOT lowest price wins)?					
Is there an incumbent for this? The incumbent wins 70% of the time.					
Do we understand what our competitors will be offering?					
Is our solution unique (truly something no one else can offer)?					
TOTAL	0	0	0	0	0



#### **Pre-Bid Checklist**

- Your APEX Advisor can help at any stage of the process
- Email info@washingtonapex.org to be connected to an advisor to
- "Become a Client" at <u>www.washingtonapex.org</u> or napex.us(out of WA)





# **Top Tips**

- 1. Ask questions and identify barriers to participation NOW.
- 2. Build your strategy for winning
- 3. Ask for a debrief regardless of if you win (3 days)
- 4. Didn't win? See if any of the successful contractors need subs? Target agencies who aren't mandated to use the statewide contracts.
- 5. Save all documents with the date you received them.
- 6. Double check if you're Washington In-State "small" in WEBS and certify if eligible for Washington's Veteran Owned Business Certification: <u>https://www.dva.wa.gov/veterans-service-members-and-their-</u> <u>families/veteran-owned-businesses</u>



#### **Questions or Discussion?**

Tiffany Scroggs & Trena Payton <u>Training@washingtonapex.org</u> <u>www.washingtonapex.org</u>

Not in WA? <u>www.napex.us</u> Join our Newsletter <u>here</u>



