

Preparing to Bid

Security Guard Services

August 13, 2024

While we wait to get started, Introduce yourself in the Chat.

Agenda

- Why today?
- About APEX Accelerator, formerly PTAC
- Solicitation history
- Review of the Opportunity
- Pre Bid Check List Interactive! Have the solicitation and check list ready
- Bid or No-Bid Decision
- Resources



About APEX Accelerator

Funding

- Funded in part by the US Department of Defense since late 1980's
- Supported locally by Washington State, Green River College, and economic development organizations

Mission

- Increase government contracts and subcontracts to Washington firms
- Focus on small, minority, women, and veteran owned firms

Reach

- 17 advisors across the state
- Serving 1400 businesses each year who win \$300 million in contracts and subcontracts



1 Kitsap Economic Development Alliance

Mary Jo Juarez, Terry Homburg, James Davis kitsap@washingtonapex.org



2 Thurston Economic Development Council

Grady Smith thurston@washingtonapex.org



3 Columbia River Economic Development Council

Julia Krivoruk swwa@washingtonapex.org



4 Economic Alliance Snohomish County

Cara Buckingham, Mark Johnson snohomish@washingtonapex.org



5 Green River College

Darrell Sundell, Melinda Martirosian king@washingtonapex.org



6 Washington APEX Accelerator in Pierce County

Trena Payton

pierce@washingtonapex.org

Maryam Lynch-Tate

mlynchtate@washingtonapex.org



7 Greater Spokane Incorporated

Aleesha Roedel spokane@washingtonapex.org



8 Tri-City Regional Chamber of Commerce

Maria Alleman

tricity@washingtonapex.org

Other APEX Accelerators Serving Washington State

North Olympic Peninsula APEX Accelerator:

Rebekah Miller

apex@clallam.org

American Indian Chamber Education Fund PTAC: NW Native Apex Accelerator:

Jeremy Sandoval

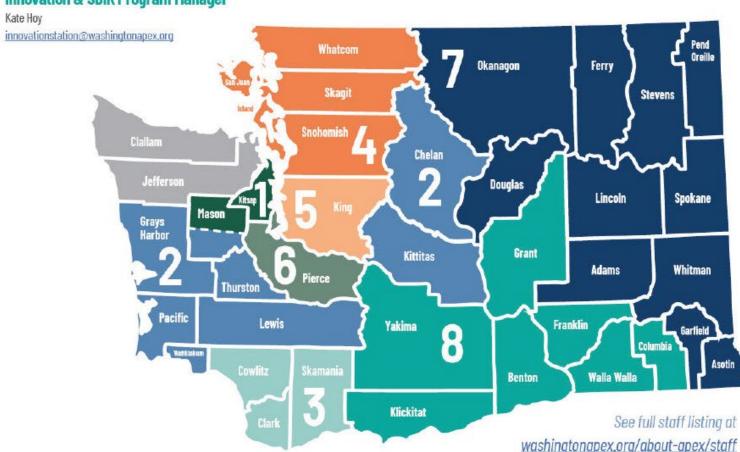
Jeremy.sandoval@aicccal.org

Michelle Ramey

mramey@nnapex.org



Innovation & SBIR Program Manager



Difference between APEX Accelerator and Government Agencies

State Government

- Official contracting officers / procurement professionals
- Are authorized to spend taxpayer dollars
- Cannot help you bid
- Must be fair and impartial and never give competitive advantage to a firm over another

APEX Accelerators

- Work for non-profit organizations (or Green River College)
- Authorized only to provide procurement technical assistance through counseling and education
- Can review your bid proposal and suggest improvements



5 Reasons to Attend Pre-Bid Conferences

- 1. Meet the Buyer; meet potential partners
- 2. Hear which parts of the solicitation they emphasis; plain language explanation of the requirement
- 3. Pre-Bids are typically not recorded so you must attend live
- 4. Better understand your competition
- 5. Ask questions

Mandatory or not, attend the pre-bid conference: August 15, 3pm via TEAMS. Link on page 6 of the solicitation and here:

Weblink: Join the meeting now Meeting ID: 224 482 764 860

Passcode: SRCHGb

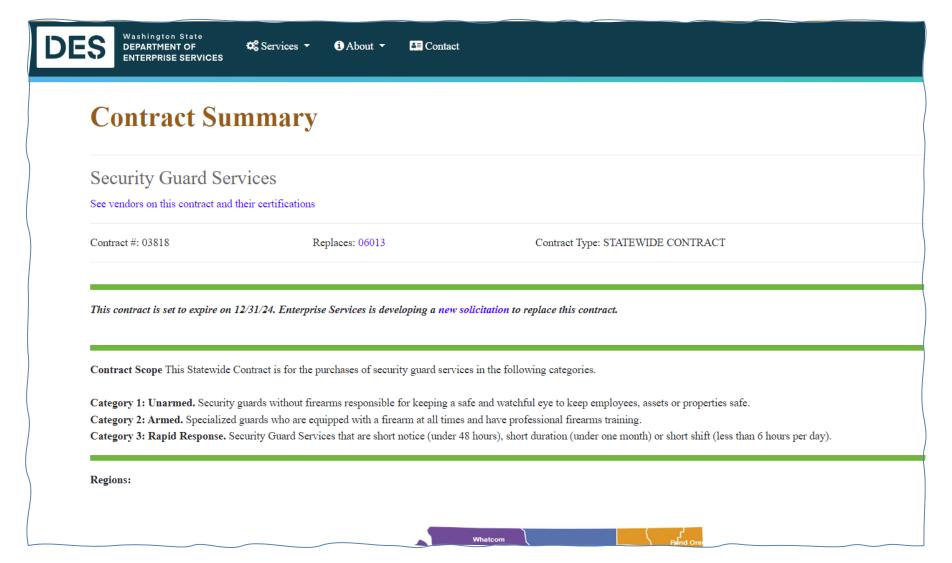


Solicitation History

- Washington State Department of Enterprise Services manages Statewide Contracts with over 1500 vendors and \$1.9b in annual spend
- State agencies and local governments use statewide contracts to buy commonly purchased goods and services
- Staff at DES conduct research to determine if state and local governments need a statewide contract for this service.
- Security Guard Services is not a new contract for Washington State
 - Current Contract: #03818 linked here.
 - Term: 1/1/2019 12/31/24
 - 9 Vendors currently (12 originally awarded)
 - View current contract pricing

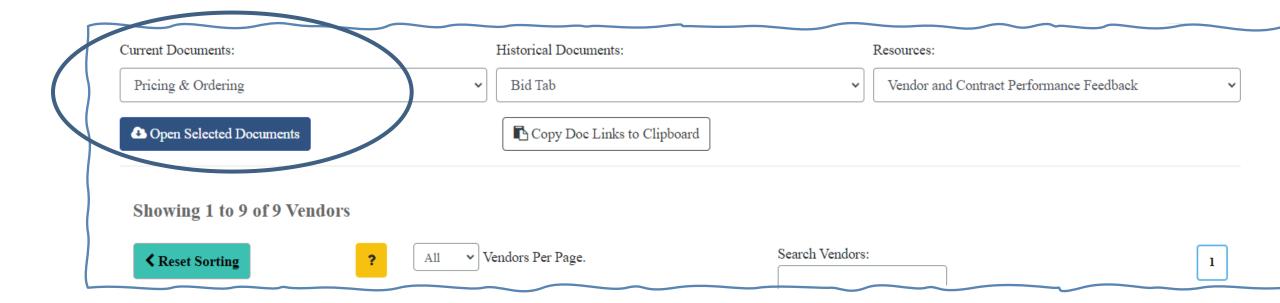


Security Guard Services, Contract #03818





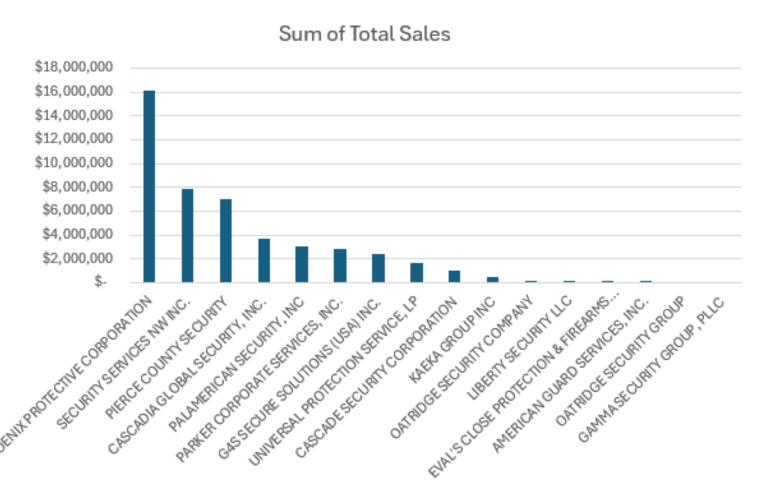
Solicitation History





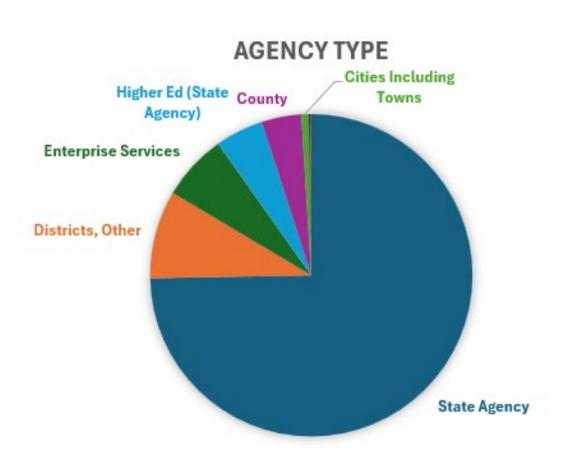
Solicitation History – <u>data.wa.gov</u>

Agency Contracts Fiscal Years 2019-2023: \$46 million





Top Agencies Using Current Contract



Agency	Sum	of Total Sales
SOCIAL & HEALTH SERV DEPT OF	\$	14,222,192
CHILDREN YOUTH AND FAMILIES	\$	6,876,397
SOUND TRANSIT-SEATTLE	\$	3,472,359
CONSOLIDATED TECHNOLOGY SERVICES	\$	3,227,888
TRANSPORTATION DEPT OF	\$	3,149,308
ENTERPRISE SERVICES DEPT OF	\$	3,081,127
GREEN RIVER COLLEGE	\$	1,722,136
HEALTH DEPT OF	\$	1,374,798
KING CO	\$	1,373,951
LABOR & INDUSTRIES	\$	1,352,217
EMPLOYMENT SECURITY DEPT OF	\$	1,124,864
ECOLOGY DEPT OF	\$	1,119,586
WA TECHNOLOGY SOLUTIONS (WATECH)	\$	739,634
SKAGIT CO	\$	358,443
FISH & WILDLIFE DEPT OF	\$	324,608
KING CO HOUSING AUTH	\$	318,246
CORRECTIONS DEPT OF	\$	298,935
AGRICULTURE DEPT OF	\$	264,958
UNIV OF WASHINGTON	\$	240,241
FINANCIAL MGMT OFFICE OF	\$	167,607
GR HARBOR CO PUD 1	\$	163,477
BELLINGHAM CITY OF	\$	146,338
BELLINGHAM TECH COLL	\$	140,675
SNOHOMISH HEALTH DIST (USE 13100)	\$	139,954
SUPT OF PUBLIC INSTRUCTION	\$	127,865
EVERETT CITY OF	\$	98,246

Historical Spend – Other sources

Direct Buy?

	Contractor Name		\
Agency Number - Agency Name	(Search for Vendor)	Purpose of the Contract	State Ar 💌
227 - Washington State Criminal Justice Training Commission	Ross, Timothy Franklin	Firearms/Private Security/LEOSA	\$39,999
227 - Washington State Criminal Justice Training Commission	Slotnick, Jeffrey (Setracon Inc)	Private Security Firearms LEOSA	\$39,999
227 - Washington State Criminal Justice Training Commission	Drake, Gary	Private Security Firearms LEOSA	\$39,999
227 - Washington State Criminal Justice Training Commission	Sachenberger, Nathan	Private Security Firearms LEOSA	\$39,999

The City of Lacey is seeking a qualified service provider to provide daily gate and restroom opening and closing services at

various park locations. The service provider will be asked to lock and unlock park facilities daily and educate and

communicate with park patrons, as needed, in a positive manner.

Competitive Bids on WEBS, Other Agency Websites, Federal

Document Identifier 49737 Request For Proposal (RFP) | Request For Proposals (RFP): Security Services For Opening And Closing Customer reference number RFP23-006 Lacey Parks **Organization Name** Centralia College Deadline: January 19, 2024 Solicitation Title Contracted Security Services for Centralia College Main Campus Centralia College is issuing a Request for Proposals Department: Public Works Description for Contracted Security Services for our main camp in Centralia, Washington. Proposals are due March Release Date: December 14, 2023 31st, 2023 by 11:00 AM Solicitation type 🚨 Security Services for Opening and Closing Parks Request for Proposal- Publication Date: December 15, 2023 🕒 Security Services for Opening and Closing Parks Questions and Interpretations as of January 4, 2024.

What will happen after award?

CONTRACT AWARDS FOR SECURITY GUARD SERVICES

Awarded by Specified Contract Category

For each Specified Geographic Area

Through
Specified Contract Award Type
Main Awards & Reserved Awards

- If you are one the Awardees, you'll be listed on the statewide contract site: https://apps.des.wa.gov/DESContracts/Home/ContractSummary/03818
- 2. After award, you'll work with specific state/local agencies on specific work scopes
- 3. You'll report quarterly to DES

There is no guarantee you will get any work.

- WEBS is the <u>only</u> authoritative source
- Check your commodity codes
- Are you getting emails?

Solicitation Details

System Identifier Customer Reference Number

00624 52036

Organization Title of Opportunity

Name

Security Guard Services Enterprise

Services (DES),

Dept. of

Description Of Opportunity

The Washington State Department of Enterprise Services Enterprise Services intends to conduct a competitive procurement to establish and award, as appropriate, multiple Contracts, by specified geographic area, and specified contract categories, for Washington State agencies and other specified eligible purchasers to purchase certain on-site uniformed security quard services provided by trained, and qualified professionals ("Security Guard Services").

Date Posted **Date Closed** 8/8/2024 9/22/2024

Estimated Initial Contract Value

Contact Name

Chelsea Clark

Contact Email Contact Phone

(360) 480-3282 chelsea.clark@des.wa.gov

Comm Codes

Counties

990-25 - Crime Prevention Services 990-46 - Guard and Security

Adams, Asotin, Benton, Chelan, Clallam, Clark, Columbia, Cowlitz, Douglas, Ferry, Franklin, Garfield, Grant, Grays Harbor, Island, Jefferson, King, Kitsap, Kittitas, Klickitat, Lewis, Lincoln, Mason, Okanogan, Pacific, Pend Oreille, Pierce, San Juan, Skagit, Skamania, Snohomish, Spokane, Stevens, Thurston, Wahkiakum, Walla Walla,

Whatcom, Whitman, Yakima

Services

990-67 - Patrol

Services

990-78 - Security

Services,

Hazardous Waste

Site



- See Vendors Downloading
- Are you correctly listed as SB = Small Business?

Legend:

M - OMWBE Certified Minority Owned

W - OMWBE Certified Women Owned

MW - OMWBE Certified Minority & Women Owned

SB - Self-Certified Washington Small Business

Mn - Self-Certified Washington Mini Business

Mc - Self-Certified Washington Micro Business

V - Washington Certified Veteran-Owned



Vendors

Downloading

View More Detail ▼

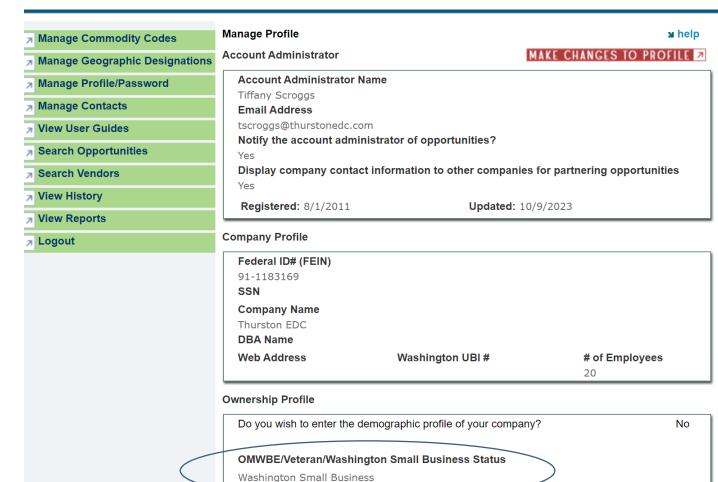
This feature supports partnering opportunities for vendors only. The below list of vendors represents only those vendors interested in this solicitation who have "opted in" to information sharing. It does not necessarily represent all vendors interested in the solicitation.

Company Name	Email	Phone	Status
360 Security LLC	quinntechinvestigations@gmail.com	(425) 583-7628	SB
AMERICAN EAGLE CONSTRUCTION, LLC	allammyhaitham@gmail.com	(253) 733-9104	SB
Arux Group LLC	tyler.winegar@aruxgroup.com	(360) 953-2696	SB-V
Ascend Financial Consulting LLC	mohammedgosay@gmail.com	(206) 887-4774	SB
Asset Guard Solutions	info@assetguardsolutions.com	(425) 954-9257	Мс
Axis PNW LLC	mike@axispnw.com	(720) 421-3475	SB
BEARCRAWL CORP	brian.peterson275@gmail.com	(253) 888-5122	SB
East West Security & Consulting, Inc. PS	kyle.a.paskewitz@ewsc.us	(253) 234-4004	Mc-V
FIORE INDUSTRIES INC	cpalmer@fiore-ind.com	(505) 255-9797 Ext. 320	
FireWatch Solutions, Inc.	brian.vonkraus@firewatchsolutions.com	(877) 796-0272	
Fortified International, LLC	leadership@fortifiedinternational.com	(512) 483-1401	
H2 Consulting Partners LLC	info@h2consultingpartners.com	(702) 604-6272	MW- SB
Homeland Security Operations LLC	jkohlman@hso-us.org	(360) 325-1782	SB
		(425)	

Check Your profile



JLOGOUT



Other certifications or licenses you possess



Corporate Location

Street Address 1

4220 6th Ave SE

Street Address 2

- Download ALL attachments
 - Solicitation Documents
 - Solicitation Amendments
- Read & Understand all documents
- Be aware of embedded and/or linked documents

Attachments:

Solicitation Documents

Exhibit A-1 - Bidder's Certification.docx

Exhibit A-2 - Bidder's Profile.docx

Exhibit B - Non-Cost Performance Factors.docx

Exhibit C - Bid Price.xlsx

Exhibit D - Contract.docx

Exhibit E - Diverse Business Inclusion Plan.docx

Competitive Solicitation 00624.docx

Solicitation Amendments

8/8/2024 - 00624 SolAmd01.docx

8/8/2024 - Exhibit B - Non-Cost Performance Factors 02.docx



Pre-Bid Checklist / Solicitation Review

Read the
Solicitation
Documents
(Esp. Sol & Exhibit
B)

Decided to bid or not

Organize your approach

Assemble the bid & Submit



Pre-Bid Checklist



APEX's Pre-Proposal Checklist

Disclaimers: This check list is not intended to be inclusive of every element of the solicitation. It is designed as a starting template that each business can customize to meet their own needs. Some of these items will be not applicable.

Solicitation Review Check Sheet for Solicitation #: STATEWIDE CONTRACT COMPETITIVE SOLICITATION - No. 00624

	Answer	Location of Content (name
Check List Item		page #, exhibit #, Q/A,
		amendment, etc)
Deadline to Submit Proposal/Quote	Sept 22, what time?	Solicitation doc, p6
Pre-proposal conference date	Aug 15, 3pm	Solicitation doc, p6
Site visit date	n/a	
Pre-proposal inquiry cut-off date (Q/A	September 10	Solicitation doc, p6
Period)		σοποιτατίοπ ασσ, ρο
Issue date of solicitation	Aug 8	Solicitation doc, p6
Reserved Award / Preferences for	Yes – for WA small or	Solicitation doc p2
Veteran Owned Business and SB / Set	Veteran owned	Concitation doc p2
Asides / other competitive advantages	Veteran owned	
Commodity Codes / NAICS		



Pre-Bid Checklist Continued

Method of proposal submission (USPS, e-mail, over-night, etc.)	E-mail, unzipped, <25 mb, with subject line requirement	Solicitation doc p16
Type of solicitation (Low Price, Low Price Technically Acceptable, Best Value Trade Off) How Evaluate?	Non-Cost: 1600 Points Cost: 1600 POints Other: 50 points	Solicitation doc p10 Exhibit B – Non Cost Exhibit C – price
Type of contract (Firm Fixed Price, Purchase Order, Time & Material, etc) If FFP is there a price escalation clause?	Firm and fixed for at least1 year. Request adjustments to pricing in November of each year, based on index	Exhibit D – Contract, p4
Self-performance requirement / Limitations on Subcontracting?		



Bid or No-Bid?

- Conduct a bid/no-bid analysis based on your company's goals, proficiencies, and likelihood for success.
 - Forces you to slow down and read the solicitation
 - Small businesses don't have the luxury of wasting time bidding on something they won't win
 - Allows space to think about WHY you want this work and HOW you'll bid competitively



Bid or No-Bid?

Bid/No Bid Assessment					
CAN we BID?	5	4	3	2	1
Can we meet the technical requirements of the request?					
Can we meet the schedule requirements of the request?					
Do we understand the risks associated with the program, and can we adequately mitigate them?					
Does our experience match the needs of the request?					
Do we have the resources to put together a winning bid?					
Do we have the bandwidth (time) to put together a winning bid?					
Do we understand all of the deliverables for the proposal?					
Are we able to capture all costs direct and indirect to bid properly?					
Can we be profitable?					
Do we have a steady cash flow to cover expenses for the duration of the project?					
Can we demonstrate recent successful programs with of a similar scope					
and size?					
Are you able to deliver the lowest bid?					
Can we meet the schedule as described in the request?					
Is our product / service cost competitive?					
TOTAL	0	0	0	0	0



Bid or No-Bid?

Do we WANT to Bid?	5	4	3	2	1
Is this program core to our business?					
Is there additional work after this program?					
Can you be profitable on this program? If not, is this a step to other profitable work?					
Can we meet or negotiate the terms and conditions as stated?					
Have we worked with this customer before?					
Do we have a good history with this customer? If not, have we established a good rapport with the customer?					
Do we know the key decision makers for this effort?					
Do we understand the evaluation process for this effort?					
Is this a qualifications-based opportunity (e.g. NOT lowest price wins)?					
Is there an incumbent for this? The incumbent wins 70% of the time.					
Do we understand what our competitors will be offering?					
Is our solution unique (truly something no one else can offer)?					
TOTAL	0	0	0	0	0



Pre-Bid Checklist

- Your APEX Advisor can help at any stage of the process
- Email info@washingtonapex.org to be connected to an advisor to
- "Become a Client" at www.washingtonapex.org or napex.us (out of WA)

Read the Solicitation
Documents
(Esp. Sol & Exhibit B)

Decided to bid or not

Organize your approach

Assemble the bid & Submit



Top Tips

- 1. Ask questions and identify barriers to participation NOW.
- 2. Ask for a debrief regardless of if you win (3 days)
- 3. Didn't win? See if any of the successful contractors need subs? Target agencies who aren't mandated to use the statewide contracts.
- 4. Double check if you're Washington In-State "small" in WEBS and certify if eligible for Washington's Veteran Owned Business Certification:

 https://www.dva.wa.gov/veterans-service-members-and-their-families/veteran-owned-businesses



Questions or Discussion?

Tiffany Scroggs & Lisa Lagerstrom

<u>Training@washingtonapex.org</u> <u>www.washingtonapex.org</u>

Not in WA? www.napex.us
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